

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

CII PARENT, INC.,

Debtor.¹

Chapter 11

Case No. 22-11345 (LSS)

Hearing Date:

February 22, 2023 at 11:00 a.m. (ET)

Objection Deadline:

February 9, 2023 at 4:00 p.m. (ET)

**NOTICE OF DEBTOR'S APPLICATION FOR ENTRY OF AN ORDER UNDER 11
U.S.C. §§ 327(a), 328(a), AND 1107(b), FED. R. BANKR. P. 2014 AND 2016, AND DEL.
BANKR. L.R. 2014-1 AND 2016-1, AUTHORIZING RETENTION AND EMPLOYMENT
OF MORRIS, NICHOLS, ARSHT & TUNNELL LLP AS BANKRUPTCY CO-COUNSEL
FOR THE DEBTOR NUNC PRO TUNC TO THE PETITION DATE**

PLEASE TAKE NOTICE that today, the above-captioned debtor and debtor in possession (the "Debtor") filed the *Debtor's Application for Entry of an Order Under 11 U.S.C. §§ 327(a), 328(a), and 1107(b), Fed. R. Bankr. P. 2014 and 2016, and Del. Bankr. L.R. 2014-1 and 2016-1, Authorizing Retention and Employment of Morris, Nichols, Arsht & Tunnell LLP as Bankruptcy Co-Counsel for the Debtor Nunc Pro Tunc to the Petition Date* (the "Application").

PLEASE TAKE FURTHER NOTICE that objections, if any, to the Application must (a) be in writing; (b) be filed with the Clerk of the Bankruptcy Court, 824 Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **February 9, 2023 at 4:00 p.m. (ET)** (the "Objection Deadline"); and (c) be served so as to be received on or before the Objection Deadline by (i) counsel to the Debtor, Morris, Nichols, Arsht & Tunnell LLP, 1201 N. Market Street, 16th Floor, Wilmington, Delaware 19899, Attn: Robert J. Dehney (rdehney@morrisnichols.com), Daniel Butz (dbutz@morrisnichols.com), and Brian Loughnane (bloughnane@morrisnichols.com); and (ii) the Office of the United States Trustee for the District of Delaware, 844 N. King Street, Wilmington, Delaware 19801, Attn: Linda Richenderfer (linda.richenderfer@usdoj.gov).

PLEASE TAKE FURTHER NOTICE that a hearing on the Application will take place on **February 22, 2023 at 11:00 a.m. (ET)** before the Honorable Laurie Selber Silverstein, United States Bankruptcy Judge.

¹ The last four digits of Debtor CII Parent, Inc.'s tax identification number are 4706. The location of the Debtor's service address for purposes of this chapter 11 case is 21 Custom House Street, Boston, Massachusetts 02110.

PLEASE TAKE FURTHER NOTICE that only objections made in writing and timely filed and received, in accordance with the procedures above, will be considered by the Bankruptcy Court at such hearing.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: January 26, 2023
Wilmington, Delaware

/s/ Brian Loughnane
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Daniel Butz (No. 4227)
Brian Loughnane (No. 6853)
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- and -

Andrew K. Glenn (*pro hac vice* motion pending)
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Proposed Counsel to the Debtor and Debtor in Possession